**Independent Trustee Alliance - Character Reference**

*ITA Membership, c/o Kevin Quinn, President 5250 Hwy 78, Suite 750 Box 403, Sachse, TX 75048*

Use this form to provide a character reference for **Independent Trustee Alliance (ITA)** certification as a Certified Independent Trustee (CIT, 0-9 years experience) or Master Certified Independent Trustee (MCIT, 10+ years experience). Replies are confidential and not shared with the applicant.

Return the completed form to the address above or save as a PDF and eMail to [Info@TrusteeAlliance.com](mailto:Info@TrusteeAlliance.com)

Applicant Name: Click here to enter text.

1. A What is the applicant’s knowledge of Trusts and Trust Administration?

Click here to enter text.

2. Tell us about the reputation and business of the applicant.

Click here to enter text.

3. How long have you known the applicant? What is your professional designation and website (if available)?

Click here to enter text.

4. In what capacity have your worked with the applicant? If none, how do you know the applicant.

Click here to enter text.

5. What is your opinion of the applicant’s work product and knowledge of trust administration?

Click here to enter text.

6. What is your opinion of the character and trustworthiness of the applicant?

Click here to enter text.

Your Name Click here to enter text. Phone Click here to enter text.

**Please return this form to the address above within 14 days of receipt, or email to** [**info@TrusteeAlliance.com**](mailto:info@TrusteeAlliance.com) **- Thank you!!**