

ITA ALLIANCE PARTNER PROGRAM

DIAMOND ALLIANCE

Annual Dues: \$5,000

INCLUDES

1. Company Logo displayed on the ITA website with link
2. Opportunity to introduce up to two webinars annually
3. 3 company employees may be listed as members
4. 2 employees have complimentary admission to annual ITA conference

GOLD ALLIANCE

Annual Dues: \$2,500

INCLUDES

1. Company Logo displayed on the ITA website with link
2. 2 company employees may be listed as members
3. 1 employee complimentary admission to annual ITA conference

SILVER ALLIANCE

Annual Dues: \$1,000

INCLUDES

1. Company Logo displayed on the ITA website with link
2. 1 company employee may be listed as a member

Contact: Kevin Quinn
President, ITA
info@trusteealliance.com
(214) 578-2662

Tony Vaida
Vice-Chair for Strategic Partnerships
mvaida@vaida.net
(303) 832-2100

ITA ALLIANCE PARTNER TERMS

This agreement is annually renewable at the annual dues amount in effect at the time of renewal. Applicant agrees to be point of contact with ITA, and to alert ITA when there is a change in personnel, so ITA always has an up-to-date point of contact with your company.

Membership granted to employees is at the Associate level only.

An individual member may apply for Certification via an individual membership which includes paying the Certification fee. If the member changes employer or has their membership rescinded by their employer, the member will be responsible for paying annual dues as well as re-certification fees as applicable.

The members of ITA already receive periodic notices from the ITA, including information about our Alliance Partners, and Conference Sponsors. We discourage Alliance Partners from spamming, or otherwise selling directly to, members without the express consent of those individual members. Alliance Partners are encouraged to keep their directory listing up to date, to have the ITA logo prominently displayed on their website and email addresses, to advertise their membership and participation in the ITA on their social media outlets, to submit blog posts for our members to enjoy on the ITA website, and to prepare presentations at the Minimum Continuing Legal Education standard for webinars, and possible inclusion in our Annual Conference. Sponsorship of any kind is not a guarantee for a speaking opportunity. Alliance Partners can become Annual Conference Sponsors for separate fees and commitments.

Features and benefits may be modified from time to time. Alliance Partner applicants will be notified in writing of such changes before such changes are implemented.

We hold our Alliance Partners, Conference Sponsors, and Members to the same high standard of fiduciary duty and conduct, and the ITA Board reserves the right to rescind membership, or rescind sponsorship, with no refund, if Alliance Partners, or their invited members, are out of compliance, at the ITA Board's discretion.

The memberships granted to employees, clients, customers, and friends, may be changed by the Alliance Partner during the term of this agreement, but at no time may the number of memberships exceed the maximum for the Alliance Partner's level of membership (Diamond, Gold, Silver).

It is the Alliance Partner's responsibility to provide an electronic copy of their company logo to the Independent Trustee Alliance for use under this agreement.